



The French Institute of International Relations

*The Ifri Energy Program : European Governance and the Geopolitics of Energy*

## **2009 Annual Conference**

*in partnership with*



# ***Investing in Europe's Energy Future***

**5<sup>th</sup> February - 6<sup>th</sup> February 2009**

**Palais d'Egmont, Rue des Petits Carmes, 15 - 1000 Brussels**

### **Day 1, Thursday morning, 5<sup>th</sup> February**

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| 8:30-9:00   | Registration and welcome coffee  |
| 9:00-9:15   | Welcome address, <b>Thierry de MONTBRIAL</b> , President of Ifri   |
| 9:15-9:30   | Welcome address, <b>Anatoly TORKUNOV</b> , Rector of MGIMO   |
| 9:30-9:45   | Introduction speech, <b>Andris PIEBALGS</b> , European Commissioner for Energy   |
| 9:45-10:00  | Introduction speech, <b>Roman PORTUZAK</b> , Director of Energy Department at the Ministry of Industry and Trade, Czech Republic |
| 10:00-10:30 | <b>Coffee Break</b>  |

### **Session I: The changing global scene for energy investments**

*Chairman:* **Ambassador William C. RAMSAY**, Director of the Energy Program, Ifri

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|-------------|---|
| 10:30-13:00 | Introductory Remarks, <b>Thierry de MONTBRIAL</b> , President of Ifri<br><br><b><i>A Central European perspective</i></b><br><b>Maciej WOZNIAK</b> , Chief Adviser on Energy Security to the Prime Minister, Poland<br><b><i>A World Energy Outlook</i></b><br><b>Didier HOUSSIN</b> , Director of Energy Markets and Security, IEA<br><b><i>Overview of investment needs in the energy sector</i></b><br><b>Paul APPLEBY</b> , Head of global gas market analysis, BP<br><b><i>Financing large-scale energy projects under old and new constraints</i></b><br><b>Marta GAJECKA</b> , Vice-President, European Investment Bank, Alternate Governor of the European Bank for Reconstruction and Development<br><b><i>The challenges of investment for European energy companies</i></b><br><b>Francesco GIORGIANNI</b> , Director for Public Affairs, Enel |
| 13:00-14:30 | <b>Lunch</b>  |

## Day 1, Thursday afternoon, 5th February

### Session II: A situation more differentiated than it seems: upstream investments in the fossil fuels sector

Chairman: **Jacques LESOURNE**, Chairman of the Scientific Committee of the Ifri Energy Program

14:30-16:30

#### **Investing in Production**

Investing in the Middle East, **Brad BOURLAND**, Chief Economist, JADWA Investment

Investing in Russia, **Pr. Igor TOMBERG**, MGIMO

Investing in the Americas and North Africa, **Alberto APARICIO**, Planning & Economic Studies Director, REPSOL

Investing in Africa, **Ricardo SOARES de OLIVEIRA**, Oxford University

16:30-17:00

#### **Coffee Break**

17:00-18:30

#### **Investing in Transport**

Oil and Gas pipelines: the US perspective, **Douglas HENGEL**, Deputy Assistant Secretary, Energy, Sanctions and Commodities, US Department of State.

Towards a global governance of energy investments, **Claude MANDIL**, Former Executive Director, International Energy Agency

Oil and Gas pipelines: an industrial perspective, *High level Representative*, ENI

Developing the infrastructure for a global LNG market, **Didier SIRE**, GdFSuez

## Day 2, Friday morning, 6<sup>th</sup> February

8:00-8:30

Welcome coffee

### session III: Investing in Electricity

Chairman: **William RAMSAY**, Former Deputy Director of the IEA, Senior Fellow and Director of the Ifri Energy Program

8:30-10:00

#### **Toward an Eurasian electricity grid market**

**Viacheslaw SINIOUGIN**, Deputy Minister for Energy, Russie (*tbc*)

#### **Investing in Europe**

**Bruno LESCOEUR**, Senior Executive Vice-President, Gas, EdF

#### **An enabling framework for increased investment in the European powers sector**

**Jean-Pierre HANSEN**, Suez

#### **ISO and interconnections: creating a network for the European electricity market**

**Pierre BORNARD**, Chairman, ETSO

#### **The impact of carbon trading on electricity and CO<sub>2</sub> prices**

**Mark LEWIS**, Director of Global Carbon Research, Deutsche Bank AG

10:00-10:30

#### **Coffee Break**

**session IV: Investing in Low-Carbon Energy, Demand Management and Energy Efficiency**

*Chairman: William RAMSAY, Former Deputy Director of the IEA, Senior Fellow and Director of the Ifri Energy Program*

**10:30-12:00**

***Investing in Renewable energy***

**Claude TURMES**, Member of European Parliament

***Investing in power capacities in Russia***

**Bulat NIGMATULLIN**, Deputy director, Institute of natural monopolies, Former vice-minister for atomic energy

***Integrating renewable energy in the market***

**Ulrik STRIDBAEK**, Chief Economist, Regulatory Affairs, DONG Energy

***Energy efficiency potential***

**Paul WAIDE**, Senior Policy Analyst, International Energy Agency

**session V: Investing in Europe's energy future: concluding remarks**

*Chairman: Jacques LESOURNE, Chairman of the Scientific Committee of the Ifri Energy Program*

**12:00-13:00**

Roundtable with **Jean-Pierre FAVENNEC**, Director, Advisor, IFP, **Carola HOYOS**, Chief Energy Correspondent, Financial Times, **Tatsuo MASUDA**, Professor, Tokyo Institute of Technology (SIMOT) and **Claude MANDIL**, Former Executive Director, International Energy Agency.

**13:00 End of Conference**