



The French Institute of International Relations

# 2009 Annual Conference

European Governance and Geopolitics of Energy Program

**“Investing in Europe’s Energy Future”**

**5<sup>th</sup> February - 6<sup>th</sup> February 2009**

**Palais d’Egmont, Rue des Petits Carmes, 15 - 1000 Brussels**

**Day 1, Thursday 5<sup>th</sup> February**

**Welcoming**

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|--------------------|--|
| <b>8:30-9:00</b>   | Registration and welcome coffee  |
| <b>9:00-9:15</b>   | Welcome address, <b>Thierry de MONTBRIAL</b> , President of Ifri   |
| <b>9:15-9:30</b>   | Welcome address, <b>Anatoly TORKUNOV</b> , Rector of MGIMO   |
| <b>9:30-9:45</b>   | Introduction speech, <b>Andris PIEBALGS</b> , European Commissioner for Energy   |
| <b>9:45-10:00</b>  | Introduction speech, <b>Roman PORTUZAK</b> , Director of Energy Department at the Ministry of Industry and Trade, Czech Republic |
| <b>10:00-10:30</b> | <i>Coffee Break</i>  |

*in partnership with*



## Day 1, Thursday 5<sup>th</sup> February - Morning

### Session I: The changing global scene for energy investments

Introductory Remarks, **Thierry de MONTBRIAL**, President of Ifri

Chairman: **Ambassador William C. RAMSAY**, Senior Fellow and Director of the Ifri Energy Program

10:30-13:00

#### *A Central European Perspective*

**Maciej WOZNIAK**, Chief Adviser on Energy Security to the Prime Minister, Poland

#### *A World Energy Outlook*

**Didier HOUSSIN**, Director of Energy Markets and Security, IEA

#### *Overview of Investment Needs in the Energy Sector*

**Paul APPLEBY**, Head of global gas market analysis, BP

#### *Financing Large-Scale Energy Projects under Old and New Constraints*

**Christopher KNOWLES**, Head of Energy, Environment and Investment Fund, European Investment Bank, EIB

#### *The Challenges of Investment for European Energy Companies*

**Francesco GIORGIANNI**, Director for Public Affairs, Enel

13:00-14:30 *Lunch*

## Day 1, Thursday 5<sup>th</sup> February - Afternoon

### Session II: A situation more differentiated than it seems: upstream investments in the fossil fuels sector

Chairman: **Jacques LESOURNE**, Chairman of the Scientific Committee of the Ifri Energy Program

14:30-16:30

#### *Investing in Production*

**Brad BOURLAND**, Chief Economist, JADWA Investment : *Investing in the Middle East*

**Pr. Igor TOMBERG**, MGIMO : *Investing in Russia*

**Alberto APARICIO**, Planning & Economic Studies, Director, REPSOL : *Investing in the Americas and North Africa*

**Ricardo SOARES de OLIVEIRA**, Oxford University : *Investing in Africa*

16:30-17:00 *Coffee Break*

17:00-18:30

#### *Investing in Transport*

**Douglas HENGEL**, Deputy Assistant Secretary, Energy, Sanctions and Commodities, US Department of State : *Oil and Gas Pipelines: the US Perspective*

**Claude MANDIL**, Former Executive Director, International Energy Agency : *Towards a Global Governance of Energy Investments*

**Fabio MARCHETTI**, Head of ENI Delegation to the European Union : *Oil and Gas Pipelines: an Industrial Perspective*

**Didier SIRE**, Senior Vice President, Strategy & Sustainable Development division, GdFSuez : *Developing the Infrastructure for a Global LNG Market*

## Day 2, Friday 6th February - Morning

8:00-8:30 Welcome coffee

### Session III: Investing in Electricity

Chairman: *Ambassador William C. RAMSAY, Senior Fellow and Director of the Ifri Energy Program*

8:30-10:00

#### *Investing in Europe*

**Bruno LESCOEUR**, Senior Executive Vice-President, Gas, EdF

#### *An enabling Framework for Increased Investment in the European Powers Sector*

**Jacqueline BOUCHER**, Executive Vice President - Economic Studies Prices&Markets - Energy Europe & International - GDF SUEZ

#### *ISO and Interconnections: Creating a Network for the European Electricity Market*

**Pierre BORNARD**, Chairman, ETSO

#### *The Impact of Carbon Trading on Electricity and CO2 Prices*

**Mark LEWIS**, Director of Global Carbon Research, Deutsche Bank AG

10:00-10:30 Coffee Break

### Session IV: Investing in Low-Carbon Energy, Demand Management and Energy Efficiency

Chairman: *Ambassador William C. RAMSAY, Senior Fellow and Director of the Ifri Energy Program*

10:30-12:00

#### *Investing in Renewable Energy*

**Claude TURMES**, Member of European Parliament

#### *Investing in Power Capacities in Russia*

**Bulat NIGMATULLIN**, Deputy director, Institute of natural monopolies, Former vice minister for atomic energy of the Russian Federation

#### *Integrating Renewable Energy in the Market*

**Ulrik STRIDBAEK**, Chief Economist, Regulatory Affairs, DONG Energy

#### *Energy Efficiency Potential*

**Paul WAIDE**, Senior Policy Analyst, International Energy Agency

### Session V: Investing in Europe's energy future: concluding remarks

Chairman: *Jacques LESOURNE, Chairman of the Scientific Committee of the Ifri Energy Program*

12:00-13:00

Roundtable with

**Jean-Pierre FAVENNEC**, Director, Advisor, IFP

**Joshua CHAFFIN**, Correspondent, Financial Times

**Tatsuo MASUDA**, Professor, Tokyo Institute of Technology (SIMOT)

**Claude MANDIL**, Former Executive Director, International Energy Agency

13:00 End of Conference