IFRI ENERGY BREAKFAST ROUNDTABLE
DEVELOPMENTS AND OPPORTUNITIES FOR GAS IN EUROPE

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Fabrice Noilhan - Senior Executive Vice-President, Gas
HISTORICAL VIEW – GAS DEMAND

Source: Eurostat
POWER PRODUCTION MIX - 2015

TWh

- Coal / lignite
- Gas
- Oil
- Nuclear
- Hydro
- Solar
- Wind

CO2 emissions

- coal / lignite
- gas
- others

Source: Eurostat, own calculations
CARBON PRICE FLOOR IN UK

Great Britain's annual electrical energy mix

http://tinyurl.com/2016-gb-elec-records

Source: National Grid, Exelon, Grant Wilson / Iain Staffell
TOP PRIORITY: CARBON PRICE FLOOR

TECHNOLOGY & INNOVATION KEY AFTER 2030

LARGE POTENTIAL IN TRANSPORTATION